



Advisor's Guide for Planned Giving

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying details be used. To name Myasthenia Gravis Foundation of America, Inc. in a will or trust please use the following suggested language:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give, devise and bequeath all [or a portion — for example, fifty percent (50%)] of the rest, residue and remainder of my estate to Myasthenia Gravis Foundation of America, Inc., 355 Lexington Avenue, 15th Floor, New York, New York 10017, to be used for the exclusive benefit of MGFA in such a manner as the Board of Trustees of the Myasthenia Gravis Foundation of America, Inc. thereof may direct.

Specific Bequest Language

You can also name the Foundation as a beneficiary of a specific amount from your estate:

I give, devise and bequeath [identify here a specific sum of money or a specific asset] to Myasthenia Gravis Foundation of America, Inc., 355 Lexington Avenue, 15th Floor, New York, New York 10017, to be used for the exclusive benefit of MGFA in such a manner as the Board of Trustees of the Myasthenia Gravis Foundation of America, Inc. thereof may direct.

Contingent Bequest Language

MGFA can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

In the event that [insert name of primary beneficiary] shall not survive me, or shall die ninety (90) days from the date of my death, then I give, devise and bequeath [identify here a specific sum of money, a specific asset or the portion of the residual estate that would have been given to the primary beneficiary] Myasthenia Gravis Foundation of America, Inc., 355 Lexington Avenue, 15th Floor, New York, New York 10017, to be used for the exclusive benefit of MGFA in such a manner as the Board of Trustees of the Myasthenia Gravis Foundation of America, Inc. thereof may direct.

Gifts of Appreciated Securities:

Legal Name: Myasthenia Gravis Foundation of America, Inc.

Tax I.D. Number: 13-5672224

DTC Number: 235

Account #: 302-71527

Incorporated in: New York, NY

Please contact us for a stock transfer form.



Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to The Office of Gift Planning.

For Gifts of Securities, please contact the Office of Gift Planning for transfer instructions.

Note to Attorneys, Accountants and other Professional Advisors

Thank you for helping your client with their charitable planning. The Office of Gift Planning is available to discuss with you or your client, their charitable intentions to help ensure the gift makes the desired impact. If you need information or if you have any questions or concerns, please contact (800) 541-5454 or MGFA@myasthenia.org.